

Share & Care

2021 Annual Report

Your



Your Life. Your Home. Our Help.

PO Box 937 • 407 S. Main Street • Leland, MI 49654 • 231-256-0221 • sharecareleelanau.org



Dear Friends of ShareCare,

We are pleased to provide you with the 2021 annual report. Three years ago, ShareCare transitioned from a member-dues paying organization to one supporting any senior in need in Leelanau County. Over this time our reach has increased three-fold, with total services growing to 2,562 in 2021. In the past year, 68 percent of the 433 seniors enrolled in ShareCare utilized a service. We would not be able to do this without the help of our wonderful volunteers.

Programming last year saw a renewed focus on health and well-being, including social events and wellness classes. Among these, the favorites were a gardening class, a book group and a volunteer recognition social at a local winery. Our only fundraiser was a major hit, with Joshua Davis performing a concert at the Leland Lodge on a lovely fall afternoon.

Grants from the National Community Care Corps and the Michigan Health Endowment Fund supported the launch of a new program to provide volunteer coaches to family caregivers of people with dementia. ShareCare is working with the Alzheimer’s Association to present a forum on Healthy Living for Your Brain and Body and Understanding Alzheimer’s and Dementia-the 10 warning signs.

ShareCare is financially healthier than it has been in years. Our revenue sources have diversified and grown each year. This is due to the number of grants, although restricted in use; the contract with Leelanau County Senior Services; and donations from members like you.

In 2022, the Board of Directors adopted a three-year strategic plan that will bring additional opportunities to live and age well in Leelanau County. Be sure to follow us on our website, www.sharecareleelanau.org, on Facebook, and read our quarterly newsletter or call us to learn more about new developments at ShareCare.

Thank you to all our volunteers and supporters. You have made a difference in the life of our seniors.

Julie Tarr
Executive Director

Don Frerichs
Board Chair



Our Reach

People affiliate with ShareCare in many different ways, including people who join ShareCare by paying the annual enrollment fee, donors who contribute to our annual fund drive, volunteers who donate their time, and seniors referred by Leelanau County Senior Services (LCSS) that need services. Some people are involved in many ways with the organization, receiving services at times, volunteering when they are able and making donations to ShareCare. In total, our reach has grown to 626 people who are involved with the organization. Services delivered to the 433 seniors enrolled grew as well, with 295 people receiving services last year, 68% of those enrolled. We could not do this without our many volunteers.

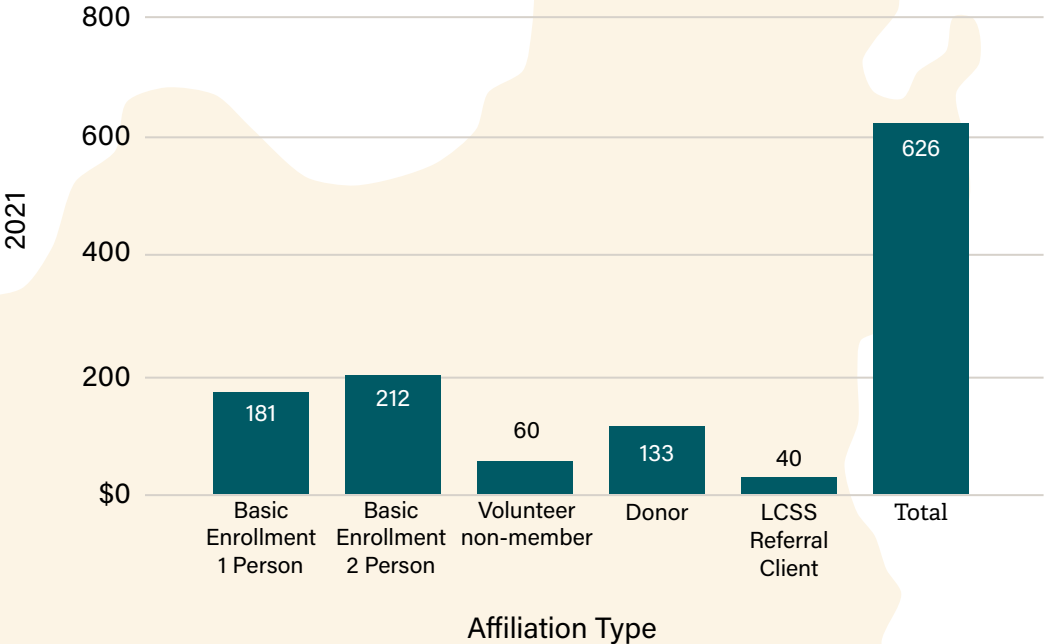
Seniors Enrolled // **433**

Number of Services Delivered in 2021 // **2,562**

Seniors Who Received a Service in 2021 // **295**

Percent of Enrolled Seniors Utilizing Services // **68%**

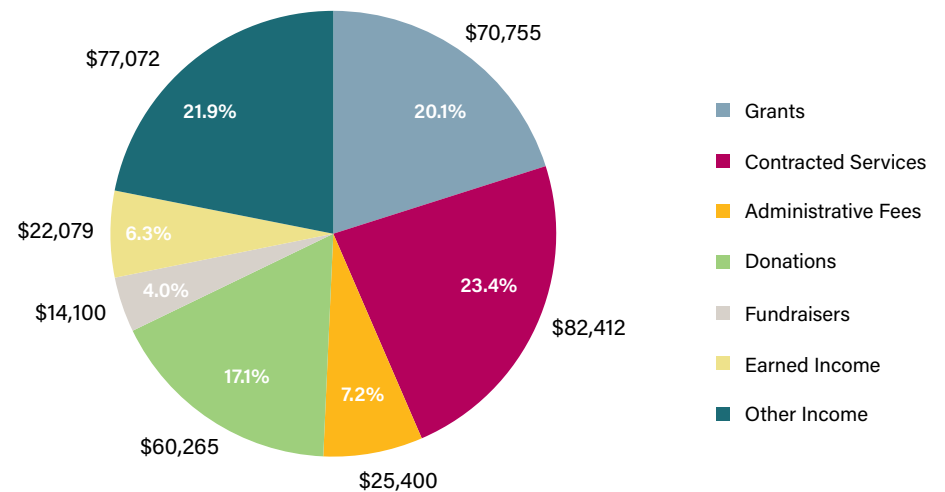
ShareCar's 2021 Reach in Leelanau County



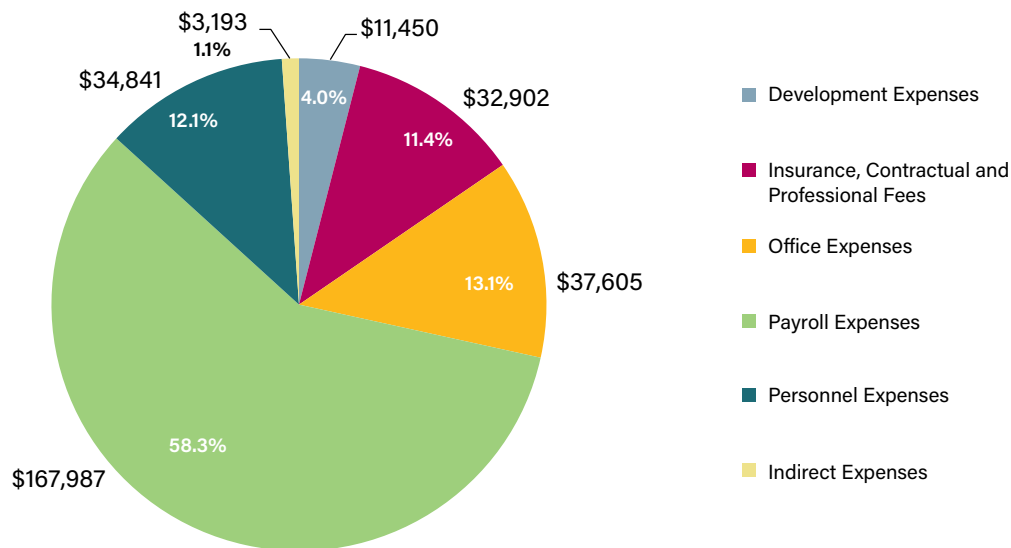
Finance

ShareCare is financially healthy as depicted on the adjacent graphs. Last year, revenue exceeded expenses by \$64,105. The surplus is due to other income received in 2021 (grant income from the prior year that rolled over and the payroll protection loan that was forgiven.) Major revenue sources are grants, donations and contracted services, each representing approximately 20% of ShareCare's income. Other sources include administrative fees, earned income and fundraisers. The largest expenditure is payroll expenses.

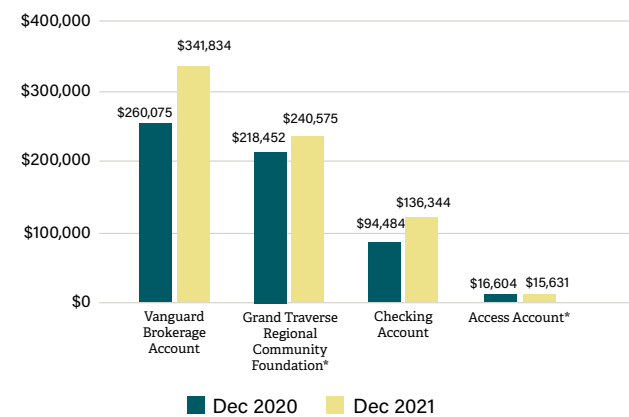
2021 Revenue / \$352,083



2021 Expenses / \$287,978



2020-2021 Assets and Designated Fund Balances

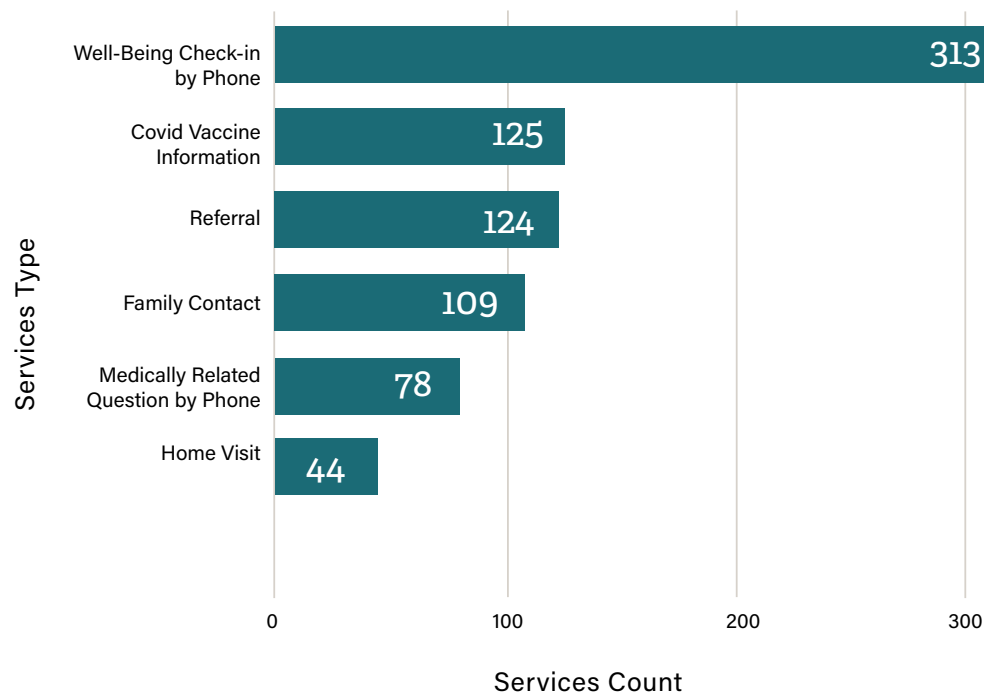


Care Coordination



Care Coordination services provided by ShareCare's nurse include home visits and phone check-ins with members, and providing resources and referrals for people requiring medical advice or long-term care needs. Last year, the nurse assisted the health department in providing covid vaccine information. With the launch of the new family caregiver program, the nurse provides ongoing assistance to family caregivers and their loved ones who have a condition causing memory loss, and she facilitates a support group for family caregivers.

Care Coordination Services = 793

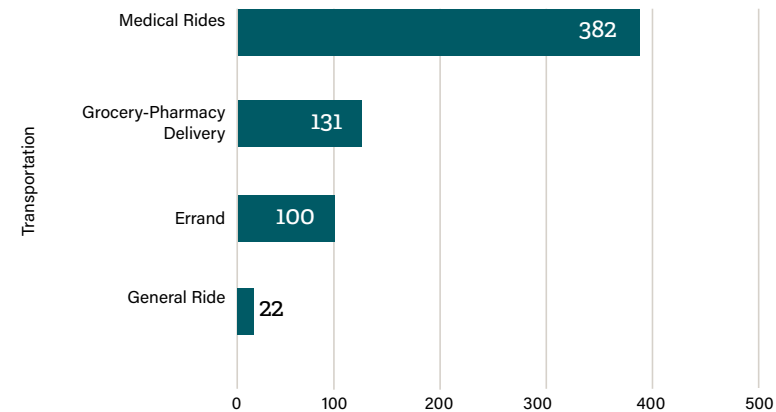


Volunteering

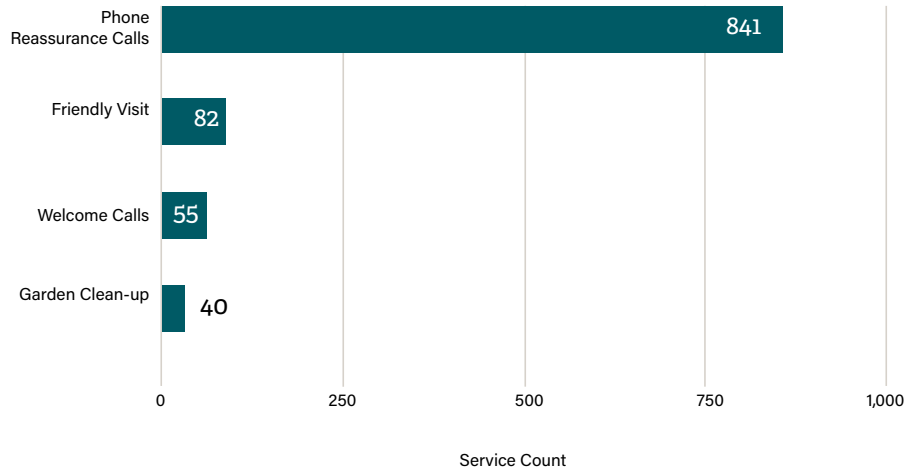
Most people want to be part of a community and contribute to making it a nice place to live. ShareCare volunteers did exactly that by donating their time to providing services to senior citizens. In 2021, volunteer drivers used their own vehicles and gas to provide 382 medical rides, made 131 grocery deliveries and 100 errands. A total of 635 rides and 25,506 miles! Other services delivered by volunteers include 841 phone calls to seniors who are living alone, making friendly visits, fall and spring clean-up, and much more to help seniors live in their community and age-well. We wholeheartedly thank our volunteers.

TRANSPORTATION SERVICES

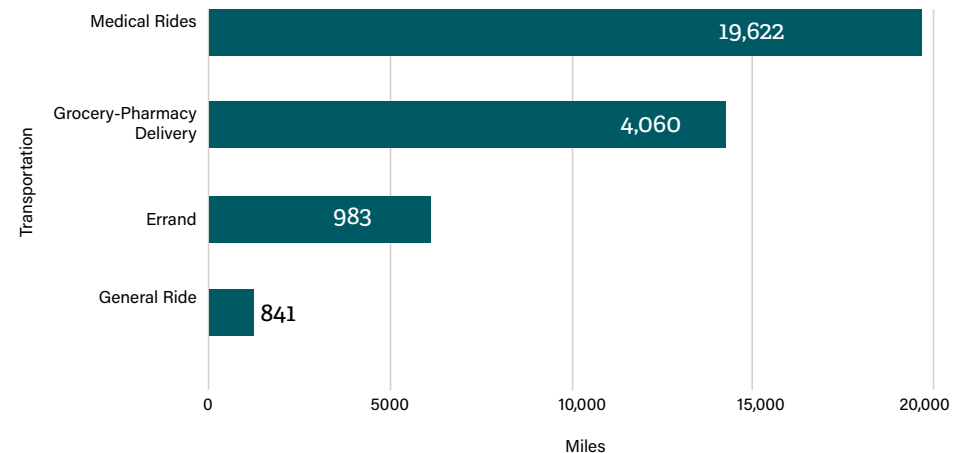
Number of Rides = 635



Home Based Services = 1,280



Total Miles Driven = 25,506



Volunteers



Thank You

to all of our Board and
Committee Members



Ager, Susan
Bawden, Carol
Baxter, Virginia
Berkson, Jennie
Borton, David
Borton, Mary Ann
Bradshaw, Pamela
Brown, Jeff
Burton, Diana
Chase, Linda
Chase, Robert
Christensen, Thomas
Cronin, Sean
DeLong, Donald
Doorlag, Darlene
Egeler, Judith
Fisher, Ann
Fletcher, Linda
Foerster, Jill
Frerichs, Donald
Gaudard, Amy
Hafford, Juliet
Hansen, Nancy
Harder, Gina
Harris, David
Hauser, Larry
Heerema, Jean
Keilty, Nancy
Kraus, Diane
Landes, Susan
Lemmen, Susan
Lott, Margaret

Malski, Dan
McClure, Pauline
McGee, Patricia
McInnis, Doug
McKisson, Allan
Mikesell, Phillip
Mills, Stephanie
Muempfer, William
Mugerian, Jeff
Murray, Kim
Myers, Teresa
Newell, Christine
Nielsen, Stephen
Niessink, Abby
Olson, Sandra
Petersen, Jean
Petersen, Thomas
Rabish, Robin
Rademacher, Lonnie
Read, Charlotte
Reid, Jennifer
Reinhardt, Judy
Roberts, Richard
Roberts, Stacey
Robertson, Aimee
Rygwelski, Janis
Sanborn, Terry
Sayre, Mimi
Schoof, Neil
Scott, Mary
Seiler, Patricia
Shiley, Mike

Silverman, Stan
Simms, De
Simms, Larry
Szarkowski, Linda
Thornhill, Kate
Tonneberger, Mary
Trippe, Barb
Walker, Taffy
Walter, Judy
Walton, Marsha
Watt, David
Welch, Bud
Wetherbee, Debra
Wheadon, Bill
Wheadon, Susan
White, Dale
Wiggins, Michael
Wills, Angela
Wills, George
Wizinsky, Karl
Wolcott, Peter
Young, Steve



Fundraisers



JOSHUA DAVIS *at the* LELAND LODGE

Our sincere gratitude goes out to Joshua Davis along with our sponsors: Cherryland Electric, Atwill Memorial Chapels, Comfort Keepers and Leland Lodge. Because of all the gracious attendees and donors we were able to meet our goal of \$10,000.



Testimonials

“Dear Jennie, We want to thank you so much for the services provided through ShareCare for my brother. It was such a blessing to have help getting him to appointments. He loved all the drivers and was always ready on time! He took pride in that! The services you provide are just invaluable to the county seniors. We are forever grateful to all of you! Your kindness during our phone calls was always comforting.”

—ShareCare Family Member

“The volunteers are angels on earth!”

—ShareCare Member

“I could not live alone without the help of my ShareCare volunteer”

—ShareCare Member

“I am grateful because I was hesitant to ask for help. I could not have done it without you. Thanks so much!.”

—ShareCare Member



Donors

Ambassador

Shannahan, H K John and Jane

Underwriter

Zylstra, Joel and Linda

Benefactor

Bahle, Lois

Coppard, Larry and Susan Ager

Edlestein, David and Jennie Berkson

Frerichs, Donald and Kathryn

Guback, Thomas

Hafford, Juliet and Barbara Trippe

Lersch, Dale

Mulvahill, Karen

Pezzie, Jan & Ray Charitable Account

Philip S Harper Foundation

Ray, John

Tonneberger, Ronald and Mary

Wills, George and Angela

Patron

Barr, Timothy and Bonnie Nescot

Benevity Foundation

Borton, David and Mary

Chase Family Charitable Fund

Foerster, Lee and Jill

Foster, Debora

Herbst, John

McDonnell, Michael and Jill

Reinert, Edward

Sheehan, Michael

Sustainer

Allen, Bill and Susan

Belton, Joe and Nancy

Bracken, Judy

Bradshaw, David and Pamela

Brunelle, William and Louise

Burnham, Keith and Joanne

Burton, Diana

Chapman, Reuben and Mary Ann

Collins, William and Nina

Detrick, Margaret

Fowler, Judy and Ben

Franzo, Robert

Frederick, Judy

Grout, Richard

Hall, Chuck and Mollie

Hauser, Larry and Barbara Abbott

Hitchens, Theresa

Hoffman, Robert

Ketterer, Edward and Linda

Koschara, John and Sylvia

Kristen, Karl and Shirley

Larkin, Harry and Joann

MacEachran, Robert

Marsh, Karl and Barbara

McInnis, Doug and Ann

McKisson, Allan and Mary

Mongtomery, Rosiland

Montezemolo, Joan

Odell, Janey

Seiler, Patricia

Shirkey, Robert and Linda

Shirley, Kent

Shoemaker, Kent and Sarah

Stege, William

Whetsel, Charles and Janet

Woomer, Christine and John

Supporter

Blount, Dale and Joan

Bolmer Amy

Bourgault, John & Pierre

Cobb, Robert and Susan

Curran, Daniel

De Jong, Treva

Deibel, Annette

Firestone, Richard

Hutchison, James and Margaret

Janis Frazee

McClure, Pauline

McCool, William and Joanie

Muempher, William and Marguerite

Palmer, Christine

Petterson, Mary

Porter, Edward

Rastetter, Bill and Carolyn Weed

Reinert, Edward

Roberts, Robert and Katharine

Smith, Richard

Snedeker, Jack and Kathleen

Underhill, Gertrude

Friend

Abbott, Porter and Anita

Adamson, Capt. M. L.

Andrus, Philip

Angus, Thomas and Katherine

Asmussen, Jes and Colleen Cooper

Baase, Harold and Jacqueline

Baker, Barbara

Beers, Royce and Margie

Bochel, James and Mary Beth

Bookmayer

Bowden, Jeffrey & Rita

Brainard, Jane

Britner, Preston

Brown, Robert and Mary

Brubaker, Stanley

Buckles, David

Bumb, Nora

Burns, Avery

Cartwright, William and Sandra

Chenault, Melissa

Clark, Harold and Janet

Click, James

Collins, Edward and Barbara

Collins, Edwina

Conroy, Lisa

Craig, Scott and Carol Bawden

Dickerson, Chuck and Janet

Don and Kaye Jean Wilcox

Dr Lori Holstege

Eckerle, Thomas

Egeler, Judith

Emery, Charles and Margaret

Evans, Albert

Ferguson, Erika and Dennis

Fisher, G.Stephen & Ann

Fisher, Haylee

Fisher, Jean

Flanagan, Terry and Nancy

Force, Richard

Fredrickson, Karen

Gamalski, Robert

Garrison, Philip and Patricia McGee

Gilbreath, Stephen

Gloria Jean Erickson

Golightly, Lois

Gordon, David and Penelope

Gregory, Donald and Ann

Gregory, Karen and Steven

Gross, Thomas and Nancy
Grossnickle, Loretta
Halbert, Richard and Christine
Hall, Thomas
Hanieski, John & Deanna
Harrison, John and Susan
Hauser, Larry and Barbara Abbott
Hauske, Robert
Heerema, Clarence and Jean
Heins, Conrad and Alison
Hesse, John and Martha
Hetler, Gail and Robert
Hoffman, Geary and Suzanne
Horton, Janese and Stosh
Hosek, Raymond
Hosmer, Georgina
Howard, Robert Houdek, Renee
Hugh Farber
Johnson, Elizabeth
Johnson, Kalin and Sophia
Johnson, Timothy Frazee, Janis
Kelly, Anne W RN
Kenney, Michael and Marguerite
Kiernan, Richard and Jane
Klein, William and Barb
Landes, James and Suzanne
Lang, Richard and Susan
Lehmann, Tannis
Lemmen, Susan
Levin, Sheldon
Lockwood, Sandra
Look, Catherine
Lyons, Lynne and Mark
May, Michael and Kathryn
McClure, Pauline
McInnis, Doug and Ann
Meeker, Helga

Meeker, Marguerite
Mooseberry Handmade Glass LLC
Muir, Jerry
Oswald, Kent
Paige, Cara Lee
Paine, Laura Trust
Paula and Ronald Cruickshank
Petersen, Jay
Prieskorn, Joseph and Michelle
Puschel, Bette
Ramsdell, Donald and Peggy
Rathinaw, Nina
Read, Charlotte
Reid, Jennifer
Reinhardt, Judy
Rhoades-Hall, Pat
Richard and Silvia Gans
Ristine, Jim and Mardi Black
Roberts, Stacey
Russell, Jacqueline
Sahs, JoAnn
Sanco, Julie
Sarya, Connie
Scott, John and Mary
Seder, Linda
Shea, Gerald T and Claire
Sica, Nicholas and Helen
Simms, Larry
Skarupinski, Jeanne and Michael
Smith, Mark and Marjory
Smith, Ruth Ann
Snedeker, Jack and Kathleen
Stearns, Barry and Nancy
Stevenson, Barbara
Sutter, Thomas and Marian
Swire, Laura
Taggart, John

Tavener, Janie (Schwartz)
Varley, James and Barbara
Wade, Timothy
Walter, Jon and Judy
Waters, Carol
Wawrzyniak, Leonard & Deborah
Wolcott, Peter
Woods, Joan
Yearn, Barbara and Charles
Young, Steven & Linda

Corporate Sponsors

Comfort Keepers
Donation Xchange
Effie's
Fannie Mae through Global Charitable Fund
Fidelity Charitable
Npalliative
Northport Physical Therapy
Northern Latitudes Distillery
Pew Charitable Trust Match Gift
RMF Foundation Match Gift
The Blackbaud Gifting Fund

Grantors

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Grand Traverse Regional Community Foundation
Michigan Health Endowment Fund
National Community Care Corps

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Julie Tarr, Ed.D., Executive Director
Danielle Gray, RN, Care Coordinator
Jennie Arguello, Volunteer Manager
Sally Bancroft, Office Manager

SHARECARE

PO Box 937 • 407 S. Main Street
Leland, MI 49654

Our Mission:

To facilitate connecting the Leelanau County community of seniors with services and activities that promote both a physical and emotional healthy, independent and fulfilled life style while aging.

sharecareleelanau.org

